

CUNDALL FARMS METROPOLITAN DISTRICT
SPECIAL MEETING

4500 E Kentucky Ave., Glendale CO 80246
Wednesday, August 13, 2014 - 9:00 a.m.

Leighton O'Dell, President	Term to May 2016
Christopher Elliott, Secretary/Treasurer	Term to May 2016
Corey Elliott, Assistant Secretary	Term to May 2018
Mauricio Barbera	Term to May 2016
Douglas Shelton	Term to May 2018

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Approval of Minutes from the January 22, 2014 Meeting
6. Legal Matters
 - a. Consider Approval and Ratification of Proposal from Metrostudy, Inc. for Market Study and CMA Analysis within the Denver Market Area
 - b. Consider Approval and Ratification of Engagement Letter with EVO Consulting Services, Inc. for Cost Verification Services
 - c. Consider Approval and Ratification of Engagement Letter with CliftonLarsonAllen to prepare the financial forecast to be included in the LOM
 - d. Consider and Make Final Determination to Issue or Refund General Obligation Indebtedness
 - i. Consider Adoption of Resolution Authorizing the Issuance of Limited Tax General Obligation Bonds, Series 2014, in a principal amount not to exceed \$8,000,000, approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
 - e. Consider Approval of Resolution Regarding Acceptance of District Eligible Costs
 - f. Discuss Imposition of General Operations and Working Capital Fees
 - g. Consider Adoption of Resolution Establishing the Location of Regular and Special Meetings of the Board (2154 E. Commons Ave., Suite 2000, Centennial CO 80122)
 - h. Other Legal
7. Financial Matters
 - a. Claims Payables/Unaudited Financial Report
 - b. Consider Ratification of 2013 Audit Exemption Application
 - c. Other Financial Matters
8. Other Business
9. Adjourn

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF
INDEBTEDNESS**

**CUNDALL FARMS METROPOLITAN DISTRICT
IN THE CITY OF THORNTON
ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Cundall Farms Metropolitan District (the “**District**”), in the City of Thornton, Adams County, Colorado, will meet in a special meeting on August 13, 2014 at 9:00 am, at 4500 E Kentucky Ave., Glendale CO 80246.

At such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness in the form of its Limited Tax General Obligation Bonds, Series 2014 in a principal amount not to exceed \$8,000,000, and, in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
CUNDALL FARMS METROPOLITAN
DISTRICT**

**IN THE CITY OF THORNTON,
ADAMS COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Adams County Clerk and Recorder, not less than 72 hours prior to the meeting.